



CONSENT FROM CORPORATE SELLING SHAREHOLDER

Date: June 10, 2025

To

The Board of Directors

Orkla India Limited

No.1, 2nd & 3rd floor

100 Feet Inner Ring Road, Ejipura

Ashwini Layout, Vivek Nagar

Bengaluru 560 047

Karnataka, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares ("Equity Shares") of Orkla India Limited ("Company" and such offering, "Offer")

We, Orkla Asia Pacific Pte. Ltd., a company incorporated under the laws of Singapore, having our registered office at 9 Tampines Grande, #02-00, Asia Green, Singapore 528735, do confirm that we hold 123,302,090 Equity Shares.

We hereby consent to the inclusion of up to 20,560,768 Equity Shares ("**Offered Shares**") held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**") and any other Offer related documents ("**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

We further consent that our entire pre-Offer shareholding, excluding the Offered Shares that are successfully sold and transferred as part of the Offer, shall be locked-in in terms of the ICDR Regulations from the date of allotment/transfer in the Offer for such period as may be required under the ICDR Regulations.

We confirm that the information and confirmations set out in this letter are true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the information provided in this certificate should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material, and may be relied upon by the Company, the Lead Managers, their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. We hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.



We also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available to public for inspection, including on the website of the Company, in terms of the Offer Documents.

We agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by
For and on behalf of Orkla Asia Pacific Pte. Ltd

Authorized Signatory

Name: Maria Syse-Nybraaten

Designation: Director



cc:

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Citigroup Global Markets India Private Limited

First International Financial Centre (FIFC)
14th Floor, C-54 & 55, G-Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

J. P. Morgan India Private Limited

J.P. Morgan Tower
Off CST Road, Kalina, Santacruz East
Mumbai 400098
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law Legal Counsel to the Lead Managers as to U.S. Law

S&R Associates

Max House, Tower C
4th Floor, Okhla Industrial Estate Phase III
New Delhi 110 020, India

Allen Overy Shearman Sterling (Asia) Pte Ltd

50 Collyer Quay
09-01 OUE Bayfront
Singapore 049 321

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co

Express Towers, 24th Floor
Nariman Point
Mumbai 400 021
Maharashtra, India

NAVAS MEERAN

Eastern Corporate Office, NH Bypass Road, Edappally, Kochi, Ernakulam, Kerala 682024

CONSENT FROM EACH INDIVIDUAL SELLING SHAREHOLDER

Date: June 10, 2025

To

The Board of Directors

Orkla India Limited

No.1, 2nd & 3rd floor

100 Feet Inner Ring Road, Ejipura

Ashwini Layout, Vivek Nagar

Bengaluru 560 047

Karnataka, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares (“Equity Shares”) of Orkla India Limited (“Company” and such offering, “Offer”)

I, **NAVAS MEERAN**, son of Manalumparayil Ebrahim Meeran, residing at House No.42/24 A, Promenade Gardens, Pavor Road, Padivatam Po, Ernakulam - 682024, holder of permanent account number AEIPM2852E, do confirm that I hold 68,43,270 Equity Shares aggregating up to 4.99 % of the pre Offer equity share capital of the Company. I confirm that this information is true and correct.

I hereby consent to the inclusion of up to 11,41,118 Equity Shares held by me (“**Offered Shares**”) in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and any other Offer related documents (“**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any regulatory or statutory authority , if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**ICDR Regulations**”), and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and thereafter file with the SEBI and the Stock Exchanges and other Offer Documents.

I confirm that I will immediately inform any changes in writing in the above information to the Company and the book running lead managers to the Offer (“**Lead Managers**”) until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from me, the information provided in this letter should be considered as updated information and valid and in force until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

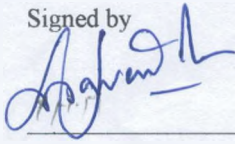
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I agree to keep the information regarding the Offer strictly confidential. All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by



Navas Meeran

cc:

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

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Express Towers, 24th Floor
Nariman Point
Mumbai 400 021
Maharashtra, India

FEROZ MEERAN

Eastern Corporate Office, NH Bypass Road, Edappally, Kochi, Ernakulam, Kerala 682024

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Karnataka, India

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I, **FEROZ MEERAN**, son of Manalumparayil Ebrahim Meeran, residing at N 6, Nanma Sacramento, Next to Ramada Hotel, P V Sreedharan Road, Kumbalam P O, Ernakulam, Kerala – 682 506, holder of permanent account number AAHPF7559G, do confirm that I hold 68,43,270 Equity Shares aggregating up to 4.99 % of the pre Offer equity share capital of the Company. I confirm that this information is true and correct.

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Feroz Meeran

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