

Date: 09/06/2025

The Board of Directors**Orkla India Limited**

No.1, 2nd & 3rd floor,
100 Feet Inner Ring Road, Ejipura
Ashwini Layout, Vivek Nagar
Bengaluru 560 047
Karnataka, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Orkla India Limited (the “Company”, and such initial public offering, the “Offer”)

I on behalf of M/s. RBSA Advisors LLP, confirm that I am a duly registered chartered engineer with the Institution of Engineers (India) bearing registration number M-145539-1.

We, M/s. RBSA Advisors LLP, consent to our name being inserted as an “expert” as defined under Section 2(38) of the Companies Act, 2013, as amended (“**Companies Act**”) in the draft red herring prospectus (the “**DRHP**”), red herring prospectus (the “**RHP**”) and the prospectus (the “**Prospectus**”) intended to be filed by the Company with Registrar of Companies, Karnataka at Bengaluru (the “**ROC**”), the Securities and Exchange Board of India (the “**SEBI**”), BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” together with BSE, the “**Stock Exchanges**”), and in addenda or supplements thereto, investor and roadshow presentations (if any), research reports and other documents in relation to the Offer (the “**Offer Documents**”) and any other material to be used in relation to the Offer.

The following details in respect of us may be disclosed in the Offer Documents:

Name of Organization	M/s. RBSA Advisors LLP
Name of Engineer	Mr. Kothari Jigar Deepakbhai
Address	912, Venus Atlantis Corporate Park, Anand Nagar Main Road, Prahladnagar, Ahmedabad-380008
Telephone Number	+91-79-40506000
E-mail	jigar.kothari@rbsa.in
Website	www.rbsa.in
Membership No.	M-145539-1

We also consent to the references to us as “Independent Chartered Engineer” in the Offer Documents, references to us as required under Section 26(5) of the Companies Act, read with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and references to us as “experts” as defined under Section 2(38) of the Companies Act.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this consent letter.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, pursuant to the provisions of the Companies Act and the rules and regulations made there under, as amended, and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Managers in connection with the Offer.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).

We hereby confirm that we are independent chartered engineers, with no direct or indirect interest in relation to the Company, its promoters, promoter group, group companies, shareholders, directors, key managerial personnel or senior management, officers, employees, agents, representatives or directors of its group companies, the Lead

Managers or their affiliates, except for provision of professional services in the ordinary course of our profession, and that no such person/entity is a 'related party' in relation to us in terms of the Companies Act or the applicable accounting standards under applicable law, and that no circumstance subsists that would materially impact our confirmations and findings as expressed in this consent letter. Further, we are not and have not been engaged in or interested in the formation, or promotion or in the management of the Company. We agree to keep the information regarding the Offer and this consent letter strictly confidential.

We further confirm that the above information in relation to us is true, fair, correct, accurate, without omission of any matter that is likely to mislead and is not misleading in any material respect.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection and will be uploaded on the website of the Company, in terms of the Offer Documents.

We confirm that we will immediately inform any changes in writing in the above information to the Company and the book running lead managers appointed for the Offer (the "**Lead Managers**") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the Company, the Lead Managers and the legal advisors to each of the Company and the Lead Managers can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

This consent letter including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the Lead Managers and may be relied upon by the Company, the Lead Managers and their respective affiliates and the legal advisors to each of the Company and the Lead Managers in relation to the Offer. We hereby consent to the submission of this letter as may be necessary to the SEBI, the RoC and the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law. We also consent to this letter being disclosed by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer, strictly confidential save and except disclosures required for the purpose of the Offer and/or as may be required by applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of RBSA Advisors LLP



Kothari Jigar Deepakbhai
Chartered Engineer
Date: 05/06/2025

Encl.: As above

cc:

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

J. P. Morgan India Private Limited

J.P. Morgan Tower
Off CST Road, Kalina, Santacruz East
Mumbai 400 098
Maharashtra, India

Legal Counsel to the Lead Managers as to Indian Law**S&R Associates**

Max House, Tower C
4th Floor, Okhla Industrial Estate Phase III
New Delhi 110 020, India

Legal Counsel to the Company as to Indian Law**Shardul Amarchand Mangaldas & Co**

Express Towers, 24th Floor
Nariman Point
Mumbai 400 021
Maharashtra, India

Citigroup Global Markets India Private Limited

First International Financial Centre (FIFC)
14th Floor, C-54 & 55, G-Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Maharashtra, India

Legal Counsel to the Lead Managers as to U.S. Law**Allen Overy Shearman Sterling (Asia) Pte Ltd**

50 Collyer Quay
09-01 OUE Bayfront
Singapore 049 321