CIB/OIPL/2025-26 **07.03.2025**

To,

The Board of Directors
Orkla India Private Limited
No.1, 2nd & 3rd floor
100 Feet Inner Ring Road, Ejipura
Ashwini Layout, Vivek Nagar
Bengaluru 560 047
Karnataka, India

Kind attention: **Jayant Anant Sukhtankar**

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Orkla India Private Limited (the "Company" and such offering, the "Offer")

Ladies and Gentlemen,

We, The Federal Bank limited, consent to our name and the details mentioned herein being inserted as a banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other material used in connection with the Offer (together, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Karnataka at Bengaluru ("**RoC**") and the stock exchanges where the Equity Shares are proposed to be listed (**"Stock Exchanges"**), as applicable and any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: The Federal Bank limited
Address: Corporate And Institutional Banking Department, Federal Towers Corporate Office Aluva
Telephone Number(s):8921878740
Contact Person: Sreeraj R (Relationship Manager)
Website: www.federalbank.co.in
E-mail: sreerajr1@federalbank.co.in
CIN: L65191KL1931PLC000368

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"BRLMs"**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsels to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal counsels appointed by the Company and the BRLMs in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours sincerely,

For and on behalf of Federal Bank

THE FEDERAL BANK LTD. CIB * H.O. ALUVA *

(Authorized signatory)

Name: Sreeraj R
Designation: Relationship Manager

The Federal Bank Ltd. Corporate & Institutional Banking Business Department | 1st Floor Corporate Office Aluva I Phone: 0484 2634235 I Email. arunjp@federalbank.co.in I CIN: L65191KL1931PLC000368 I
Website: www.federalbank.co.in