

Date: June 10, 2025

The Board of Directors

Orkla India Limited

No.1, 2nd & 3rd floor,
100 Feet Inner Ring Road, Ejipura
Ashwini Layout, Vivek Nagar
Bengaluru 560 047
Karnataka, India

ICICI Securities Limited (“I-Sec”)

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

**Citigroup Global Markets India Private Limited
 (“Citi”)**

First International Financial Centre (IFIC)
14th Floor, C-54 & 55, G-Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

J. P. Morgan India Private Limited (“J.P. Morgan”)

J.P. Morgan Tower
Off CST Road, Kalina, Santacruz East
Mumbai 400 098
Maharashtra, India

**Kotak Mahindra Capital Company Limited
 (“Kotak”)**

1st Floor, 27 BKC
Plot No. 27, ‘G’ Block
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Maharashtra, India

(I-Sec, Citi, J.P. Morgan and Kotak, along with any other book running lead managers which may be appointed in relation to the Offer, collectively, the “**Lead Managers**” and individually, a “**Lead Manager**”)

Dear Sir/ Madam,

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Orkla India Limited (the “Company”, and such initial public offering, the “Offer”)

We confirm that the information and confirmations set out in this certificate are true, fair, correct, adequate and not misleading in any material respect. We consent to be named as a promoter of the Company and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus (the “**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”), and the stock exchanges where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (the “**RHP**”) and the prospectus (the “**Prospectus**”) intended to be filed with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer (collectively, the “**Offer Documents**”).

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Yours faithfully,

For and on behalf of **Orkla Asia Holding AS**



Authorised Signatory

Name: Maria Syse-Nybraaten

Designation: Chair of the board of directors

Encl.: As above

cc:

Legal Counsel to the Lead Managers as to Indian Law

S&R Associates

Max House, Tower C

4th Floor, Okhla Industrial Estate Phase III

New Delhi 110 020, India

Legal Counsel to the Lead Managers as to U.S. Law

Allen Overy Shearman Sterling (Asia) Pte Ltd

50 Collyer Quay

09-01 OUE Bayfront

Singapore 049 321

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co

Express Towers, 24th Floor

Nariman Point

Mumbai 400 021

Maharashtra, India